



SECURITIES AND EXCHANGE COMMISSION

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Tel: (632) 818-0921 Fax: (632) 818-5293 Email: mis@sec.gov.ph



The following document has been received:

Receiving: JAYSON ALDAY

Receipt Date and Time: September 30, 2025 04:22:32 PM

Company Information

SEC Registration No.: CN201223086

Company Name: Pagasa ng Pinoy Mutual Benefit Association, Inc.

Industry Classification: O91120

Company Type: Non-stock Corporation

Document Information

Document ID: OST10930202583770640

Document Type: GENERAL_INFORMATION_SHEET

Document Code: GIS

Period Covered: June 20, 2025

Submission Type: Amendment

Remarks: None

Acceptance of this document is subject to review of forms and contents

AMENDED GENERAL INFORMATION SHEET (GIS)

NON-STOCK CORPORATION

FOR THE YEAR 2025**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL MEMBERS' MEETING AS STATED IN THE BY-LAWS. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL MEMBERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL MEMBERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. ALL CHANGES ARISING BETWEEN ANNUAL MEETINGS AND AFFECTING THE INFORMATION STATED IN THE GIS, SUCH AS THE DEATH, RESIGNATION OR CESSATION OF HOLDING OF OFFICE OF A DIRECTOR, TRUSTEE, OR OFFICER, SHALL BE REFLECTED IN AN AMENDED GIS LABELED AS SUCH AND THE CHANGES CLEARLY HIGHLIGHTED. THE AMENDED GIS SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGES OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS COMPLIANT WITH EXISTING RULES AND REGULATIONS.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/TRUSTEES/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:	PagASA ng Pinoy Mutual Benefit Association, Inc.	DATE REGISTERED:	December 28, 2012
BUSINESS/ TRADE NAME	PagASA ng Pinoy Mutual Benefit Association, Inc.	FISCAL YEAR END:	December 31
SEC REGISTRATION NUMBER:	CN201223086	CORPORATE TAX IDENTIFICATION NUMBER (TIN):	008-434-775-000
DATE OF ANNUAL MEETING PER BY-LAWS:	13th day of May	WEBSITE/URL ADDRESS:	www.pagasa-mba.com.ph
DATE OF ACTUAL MEETING:	June 20, 2025	EMAIL ADDRESS:	jonnette.hr@asa-international.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS:	Unit 5I & 5J 5th Floor, Jenkinsen Tower, No. 80 Timog Avenue, Brgy. Sacred Heart, Quezon City 1103	TELEPHONE NUMBER(S):	+63 2 8287 7749
COMPLETE BUSINESS ADDRESS:	Unit 5I & 5J 5th Floor, Jenkinsen Tower, No. 80 Timog Avenue, Brgy. Sacred Heart, Quezon City 1103	FAX NUMBER(S):	NONE
OFFICIAL E-MAIL ADDRESS	ALTERNATE E-MAIL ADDRESS	OFFICIAL MOBILE NUMBER	ALTERNATE MOBILE NUMBER
jonnette.hr@asa-international.com.ph	zeny.trd@asa-international.com.ph	+639985828287	+639985828285
PRIMARY PURPOSE ENGAGED IN:	To extend financial assistance to its members, including their spouses, children and parents, in the form of death benefits, total and permanent disability packages, sickness benefits, retirement savings and loan redemption assistance.		
NAME OF EXTERNAL AUDITOR & SIGNING PARTNER:	SyCip Gorres Velayo & Co. / Janeth T. Nuñez-Javier	SEC ACCREDITATION NUMBER:	TELEPHONE NUMBER(S):
		1	+63 2 8891 0307
IF ENGAGED IN MICROFINANCE BUSINESS, CHECK SERVICES		TO BE FILLED UP BY SEC PERSONNEL:	
Deposits ☒	Insurance Products ☐	INDUSTRY	NATIONAL GEOGRAPHICAL
Loans ☐	Payment Services ☐	CLASSIFICATION CODE:	CODE (NGC):
Money Transfer ☐	Others ☐		

GENERAL INFORMATION SHEET

NON-STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: PagASA ng Pinoy Mutual Benefit Association, Inc.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

☒ Yes ☐ No

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

Mutual Benefit Association

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☒ Yes ☐ No

GENERAL INFORMATION SHEET

NON-STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: PagASA ng Pinoy Mutual Benefit Association, Inc.

DIRECTORS / OFFICERS

NAME AND CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INCORPORATOR	BOARD	SEX	OFFICER	TAX IDENTIFICATION NUMBER
1. Jonnette C. Almanzar Purok 3, Brgy. Gahonon, Daet, Camarines Norte	Filipino	N	C	F	President & CEO	267-301-833
2. Md Azizur Rahman Unit 8J, 8th Floor, Jenkinsen Tower, No. 80 Timog Avenue, Brgy. Sacred Heart, Quezon City	Bangladeshi	N	M	M	Vice President	423-579-599
3. Eufrecina T. De Jesus Blk. 1, Lot 5, Calabata St., Tatalon, Quezon City	Filipino	Y	M	F	Treasurer	233-199-889
4. Vacant						
5. Vacant						
6. Joan S. Alfarero B12 L22 Barcelona St. Villa Roma, Phase 6, Brgy. Lias, Marilao Bulacan 3019	Filipino	N	M	F	None	309-099-643
7. Joselito D. Fernandez Unit 8A25 Victoria Station 1, 793 EDSA Diliman, Quezon City, Metro Manila 3019	Filipino	N	M	M	None	110-108-377
8. Ricardo P. Lirio #1430 Newton St., San Isidro, Makati City	Filipino	N	M	M	None	135-946-352
9. Reena Concepcion G. Obillo Blue Residences, Room 0925, Katipunan Ave., Quezon City	Filipino	N	M	F	None	129-425-590
10. Joan D. Madriaga Brgy. Santa Monica, Agoo, La Union	Filipino	N	M	F	None	856-775-936
11. Remedios Aquino 21 Ft. Reyes St. San Juan, Malolos Bulacan	Filipino	N	M	F	None	683-598-203
12. Jocelyn S. Pavia Lagdameo St., Poblacion, Tagkawayan, Quezon	Filipino	N	M	F	None	856-775-936
13. Ramona G. Villafranca Brgy. 96, Calanipawan, Tacloban City	Filipino	N	M	F	None	679-144-181
14. Cristy Jaralba Purok 6, Monching, Slay, Zamboanga Sibugay	Filipino	N	M	F	None	702-219-540
15. Herwinjen C. Azucena Crusher Patulangon, Malasila, Makilala, Cotobato	Filipino	N	M	F	None	491-921-153
16. Dyan Marie A. Lucero #35 Dao street Saint Anthony Subdivision Calnta, Rizal	Filipino	N		F	Corporate Secretary	435-204-824

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR INCORPORATOR COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, SUCH AS:

PRE-PRESIDENT

COO - CHIEF OPERATING OFFICER

AUD - EXTERNAL AUDITOR

CEO - CHIEF EXEC. OFFICER

COS - CORPORATE SECRETARY

GOV - GOVERNMENT REPRESENTATIVE

CFO - TREASURER

LEG - LEGAL COUNSEL

OTR - OTHERS

N - NONE

GENERAL INFORMATION SHEET

NON-STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: PagASA ng Pinoy Mutual Benefit Association, Inc.

1. INTERCOMPANY AFFILIATIONS

PARENT COMPANY	SEC REG. NO.	ADDRESS
NONE	N.A.	N.A.
AFFILIATE	SEC REG. NO.	ADDRESS
NONE	N.A.	N.A.
NONE	N.A.	N.A.
NONE	N.A.	N.A.
NONE	N.A.	N.A.
NONE	N.A.	N.A.
NONE	N.A.	N.A.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

2. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (in PhP)	DATE OF BOARD RESOLUTION
2.1 STOCKS	NONE	N.A.
2.2 BONDS/COMMERCIAL PAPER (issued by private corporations)	NONE	N.A.
2.3 LOANS/ CREDITS/ ADVANCES	NONE	N.A.
2.4 GOVERNMENT TREASURY BILLS	NONE	N.A.
2.5 OTHERS	NONE	N.A.

3. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF MEMBERS' RATIFICATION
3.1 NONE	N.A.	N.A.
3.2 NONE	N.A.	N.A.
3.3 NONE	N.A.	N.A.
3.4 NONE	N.A.	N.A.
3.5 NONE	N.A.	N.A.

4. FUND BALANCE (in PhP): Php 47,608,200

5. SECONDARY LICENSE/REGISTRATION/AUTHORITY/ACCREDITATION OTHER GOVERNMENT AGENCY:

5.1 NAME OF AGENCY:	BANGKO SENTRAL NG PILIPINAS	INSURANCE COMMISSION	DEPARTMENT OF EDUCATION	COMMISSION ON HIGHER EDUCATION	TECHNICAL EDUCATION AND SKILLS DEVELOPMENT AUTHORITY	DEPARTMENT OF SOCIAL WELFARE AND DEVELOPMENT
5.2 DATE ISSUED:	NONE	April 11, 2013	NONE	NONE	NONE	NONE
5.3 DATE STARTED OPERATIONS:	N.A.	May 6, 2013	N.A.	N.A.	N.A.	N.A.

6. TOTAL ANNUAL COMPENSATION OF DIRECTORS/TRUSTEES DURING THE PRECEDING FISCAL YEAR (in PhP)	7. TOTAL NO. OF OFFICERS	8. TOTAL NO. OF RANK & FILE EMPLOYEES	9. TOTAL MANPOWER COMPLEMENT
Php 1,492,440	2	42	44

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, Dyan Marie A. Lucero, Corporate Secretary of PagASA ng Pinoy Mutual Benefit Association, Inc. declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

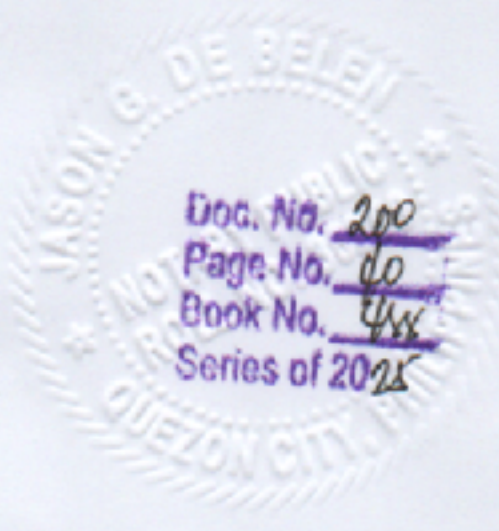
I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

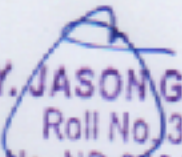
Done this 30 SEP 2025 day of SEP 2025, in Quezon City, Metro Manila.


Atty. Dyan Marie A. Lucero
(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in QUEZON CITY on 30 SEP 2025 by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of Passport with ID No. P8241210B issued at DFA Manila on November 23, 2021 valid until November 22, 2031.

NOTARY PUBLIC


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Book No. 488
Series of 2025


ATTY. JASON G. DE BELEN
Roll No. 36259
Adm. No. NP-008 Notary Public
Notary Public for Quezon City
My Commission expires on December 31, 2025
No. 7M Panay Ave. cor. Sgt. Borromeo St., Q.C.
IBP No. 492597; Q.C., 1-2-2025
PTR No. 7009622; Q.C., 1-2-2025
MCLE VIII-0038344; 6-16-25

BENEFICIAL OWNERSHIP DECLARATION

FOR THE YEAR: 2025

SEC REGISTRATION NUMBER: CN201223086

CORPORATE NAME: PagASA ng Pinoy Mutual Benefit Association, Inc.

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

Category

Description

- A Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
Jonnelle C. Almanzar	Purok 3, Brgy. Gabonon, Daet, Camarines Norte	Filipino	1/10/1988	267-301-833	N/A	N/A	I

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.